VALIANT COMMUNICATIONS LIMITED

CIN: L74899DL1993PLC056652
Regd. Office: 71/1, Shivaji Marg, New Delhi-110015
Telephone: 011-25928415/25928416/25410053, **Fax:** 011-41055604/25434300
E-mail: investors@valiantcom.com, **Web:** www.valiantcom.com

NOTICE TO THE MEMBERS OF THE COMPANY
RECORD DATE FOR ISSUANCE OF BONUS EQUITY SHARES

Notice is hereby given that the Company, Valiant Communications Limited, has fixed Friday, October 10, 2025, as the **"Record Date"** for the purpose of determining the eligibility of members for issue of Bonus Equity Shares in the proportion of 1:2 i.e., 1 (One) new fully paid-up bonus equity share of ₹ 10/- each for every 2 (Two) existing Equity Shares of ₹ 10/- each fully paid-up of the Company (**"Bonus Shares"**).

The Bonus Shares shall be allotted to the members of the Company whose names appear in the Register of Members/ Register of Beneficial Owners maintained by the Depositories, as on the Record Date, and shall be subject to the provisions of the Memorandum & Articles of Association of the Company and shall rank pari-passu in all respects and carry the same rights as the existing fully paid equity shares of the Company.

Pursuant to SEBI (Issue of Capital and Disclosure Requirements) Regulations 2018 and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the allotment of shares in bonus issue shall be made only in dematerialized form and thus, in case of members who hold equity shares in dematerialized form, the bonus equity shares shall be credited to the respective beneficiary accounts of the Members with their respective Depository Participant(s) and in the case of members who hold equity shares in physical form, the bonus equity shares shall be transferred to the Suspense Account opened in this regard, till they are credited to the beneficiary accounts of the respective members holding equity shares in physical form.

For Valiant Communications Limited
Sd/-
Manish Kumar
Company Secretary

Place : New Delhi
Date : 01.10.2025

Advertisement No. 82/2025

Government of India
Public Enterprises Selection Board
invites applications for the post of
Director (Projects)
in
SJVN Limited

Last date of submission of application by applicants is by **15:00 hours** on **21st October, 2025**

Last date of forwarding of applications by the Nodal Officers to PESB is by **17:00 hours** on **30th October, 2025.**

For details login to website
https://pesb.gov.in

RAMKY INFRASTRUCTURE LIMITED

CIN: L74210TG1994PLC017356
Regd. Off: 15th Floor, Ramky Grandiese, Sy. No. 136/2&4, Gachibowli, Hyderabad -500032, Telangana. Phone: 040-23015000
Email: investors@ramky.com, Website: www.ramkyinfrastructure.com

NOTICE OF POSTAL BALLOT AND REMOTE E VOTING INFORMATION

Dear Members,

It is being hereby informed that pursuant to regulation 108 and 110 of The Companies Act 2013 and Rule 20 and 22 of the Companies (Management and Administration) Rules 2014, (the Postal Ballot Rules) read with General Circular No 14/2020 dated 8th April 2020 and 17/2020 Dated 13th April 2020, 22/2020 dated 15th June 2020, 33/2020 dated 28th September 2020, 39/2020 Dated 31st December 2020 read with other relevant circulars, including General Circular No. 10/2021 dated 23rd June 2021, General Circular No. 20/2021, Dated 8th December 2021, General Circular No. 02/2022 dated 5th may 2022, including General Circular No. 09/2024 dated September 19, 2024 issued by The Ministry Of Corporate Affairs, Regulation 44 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015, (Listing Regulations) and other applicable Laws, rules and regulations, the company has dispatched postal ballot notice on 1st October, 2025 through electronic mode only to those shareholders whose names are recorded in Register of Members and/or Registers of Beneficial Owners maintained by the depositories on Friday, 26th September, 2025, seeking approval of shareholders by postal ballot through electronic means for the following matters.

S No	Type of Resolution	Resolution
1	Special Resolution	To Apoint Ms. Malviekа Joshi (DIN: 03393195) As Independent Woman Director of the Company for a period of 5 years w.e.f. 30.09.2025.

The Company has engaged the services of KFin Technologies Limited for providing remote e-voting facility to its members. The detailed procedure for e-voting is enumerated along with the Postal Ballot Notice. The remote e-voting period commences on Friday, the 3rd October, 2025 at 09:00 AM and would end on Saturday, 1st November, 2025 at 05:00 PM. E-voting shall not be allowed beyond 05:00 PM of 1st November, 2025.

The shareholders whose names appear in the Register of Members or Register of Beneficial Owners, maintained by the Depositories on Friday the 26th September, 2025 ("Cut-off Date") shall only be eligible for remote e voting. The voting rights of the members shall be in proportion to the shares held by them in the paid up share capital of the company as on the Cut-off Date.

The members whose email addresses are not registered with the company/depositories, to receive the postal ballot notice may send their request at investors@ramky.com. The Postal Ballot Notice is also available on the Website of the Company being www.ramkyinfrastructure.com, on website of KFin Technologies Limited https://evoting.kfintech.com/, and are listed on Stock exchanges where the equity shares are listed i.e. BSE Limited www.bseindia.com and National Stock Exchange of India Limited www.nseindia.com.

For any queries relating to e-voting, members are requested to go through the e-voting user manual for shareholders at https://evoting.kfintech.com/public/Faq.aspx

For details relating to remote e-voting, please refer the postal ballot notice. All grievances relating to remote e-voting facility may be addressed to KFin Technologies Limited, Selenium Building, Tower-B, Plot No 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi, Telangana India - 500 032 or send email to einward.ris@kfintech.com or call 1-800-309-4001 (toll free).

The results of the Postal Ballot will be announced by 05:00 P.M. of 4th November, 2025. The said results along with scrutinizer's report will be uploaded on the website of the Company www.ramkyinfrastructure.com and Stock exchanges where the equity shares are listed being www.bseindia.com and www.nseindia.com.

The Company will also display the results of the Postal Ballot at its Registered Office as well as the Corporate Office.

For **Ramky Infrastructure Limited**
Sd/-
Y.R. Nagaraja
Managing Director
DIN: 00009810

Date: 01.10.2025
Place: Hyderabad

TEGA INDUSTRIES LIMITED

CIN: L25199WB1976PLC030532
Registered Office : Godrej Waterside, Tower-II, Office No. 807, 8th Floor, Block DP-5, Salt Lake Sector V, Bidhannagar, Kolkata - 700 091, West Bengal
Tel: +91 33 4093 9000; **Email:** compliance.officer@tegaindustries.com;
Website: www.tegaindustries.com

CORRIGENDUM TO THE NOTICE OF THE EXTRAORDINARY GENERAL MEETING, SCHEDULED ON FRIDAY, OCTOBER 10, 2025

Notice is hereby given that Tega Industries Limited (the "Company") has on October 01, 2025, dispatched a Corrigendum to the Notice of Extraordinary General Meeting ("EGM Notice") of the Members of the Company scheduled to be held on Friday, October 10, 2025, at 11:00A.M. (IST), to inform the members of the Company about the following alterations/modifications:

1. Pursuant to the General Circular Number No. 03/2025 as issued by the Ministry of Corporate Affairs ("MCA") dated September 22, 2025, extending the time for holding of Annual General Meeting ("AGM") and Extraordinary General Meeting ("EGM") through Video Conferencing (VC) or Other Audio Visual Means (OAVM) beyond September 30, 2025, the EGM of the Company, scheduled on October 10, 2025, will be held through VC and/or OAVM. The details for joining the EGM through Virtual Mode and remote e-Voting instructions are enclosed as Additional Notes to the Corrigendum.
2. In compliance with the requirements of National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE"), the Company has issued a corrigendum to notify the modification/provide clarifications and additional details with respect to certain disclosures made in the Item No.5 of the EGM Notice and its explanatory statement, to those Members to whom the EGM Notice has been sent. The members may note that there is no change to the Issue price for the proposed preferential issue as proposed in the EGM Notice.
3. The dispatch of the Corrigendum through e-mails is completed on Wednesday, October 01, 2025, in compliance with the provisions of the Companies Act, 2013 and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with MCA and SEBI Circulars.
4. The Corrigendum, being an integral part of the EGM Notice, should be read in continuation and in conjunction with the EGM Notice. All other contents of the EGM Notice, save and except as amended / modified by the Corrigendum, shall remain unchanged.

The Corrigendum to the EGM Notice is also available on the website of the Company at https://www.tegaindustries.com/ as well as on the website of MUFG Intime India Private Limited ("MUFG") (formerly Link Intime India Private Limited) at https://instavote.linkintime.co.in/ and on the website of the Stock Exchanges at www.nseindia.com and www.bseindia.com.

For Tega Industries Limited
Sd/-
Manjuree Rai
Company Secretary & Compliance Officer
Membership No. A12858

Place: Kolkata
Date: October 02, 2025

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA

PUBLIC ANNOUNCEMENT

DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA

KWICK FORENSIC
FROM CRIME SCENE TO COURT

(scan this QR code to view the DRHP)

KWICK FORENSIC SOLUTIONS LIMITED

(Previously known as Kwick Forensic Solutions Private Limited, Kwick Integrated Forensic and Investigation Solutions Private Limited, Kwick Soft Solutions Private Limited)
CIN: U72200TN2005PLC055566

Our Company was originally incorporated as "Kwick Soft Solutions Private Limited" as a Private Limited Company under the Provisions of the Companies Act, 1956 vide certificate of incorporation dated March 04, 2005 from the Registrar of Companies, Tamil Nadu. Later, the name of the company changed from "Kwick Soft Solutions Private Limited" to "Kwick Integrated Forensic and Investigation Solutions Private Limited" vide Extra Ordinary General Meeting dated May 15, 2024 and fresh certificate of Incorporation issued by Registrar of Companies, Central Processing Centre on July 08, 2024. Later the name of the company changed from "Kwick Integrated Forensic and Investigation Solutions Private Limited" to "Kwick Forensic Solutions Private Limited" vide Extra Ordinary General Meeting dated August 16, 2024 and fresh certificate of incorporation issued by Registrar of Companies, Central Processing Centre on September 16, 2024. Further, pursuant to special resolution passed by the members in the Extra Ordinary General Meeting dated April 07, 2025, the company has converted from Private limited to Public Limited vide certificate of incorporation issued by Registrar of Companies, Central Processing Centre on April 29, 2025. Consequently, the name of company changed from "Kwick Forensic Solutions Private Limited" to "Kwick Forensic Solutions Limited". For further change in Main Objects of the company, Registered office and other details. please refer to chapter titled "History and Certain Corporate Matters" beginning on page 174 of this Draft Red Herring Prospectus.

Registered Office: New No 12 Old No 11 East Park Road, Shenoy Nagar, Chennai, Tamil Nadu, India, 600030
Tel No.: +91 8807110249; **E-mail:** cs@kwickforensic.com; **Website:** https://kwickforensic.com/
Contact Person: Ms. Selvakumar Krithika, Company Secretary and Compliance Officer

OUR PROMOTERS AND SELLING SHAREHOLDERS ARE MR. SHAMMER SARALAL SHAH, MRS. SEJAL SHAMMER SHAH AND MR. TULSIDAS HINDUJA ASHOK KUMAR

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED ('BSE SME')."

THE ISSUE

PUBLIC OFFER OF 56,40,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF KWICK FORENSIC SOLUTIONS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY (THE "OFFER PRICE") AGGREGATING TO ₹ [•] LAKH ("THE OFFER") COMPRISING OF A FRESH ISSUE OF 45,60,000 EQUITY SHARES AGGREGATING TO ₹ [•] LAKH (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 10,80,000 EQUITY SHARES BY MR. SHAMMER SARALAL SHAH, MRS. SEJAL SHAMMER SHAH AND MR. TULSIDAS HINDUJA ASHOK KUMAR ("THE PROMOTER SELLING SHAREHOLDERS") AGGREGATING TO RS. [•]/- LAKHS ("OFFER FOR SALE") OF WHICH 2,82,000 SHARES AGGREGATING TO ₹ [•] LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. NET OFFER OF 53,58,000 EQUITY SHARES AGGREGATING TO ₹ [•] LAKH (THE "NET OFFER"). THE PUBLIC OFFER AND THE NET OFFER WILL CONSTITUTE 26.31% AND 25.00% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY AND THE PROMOTER SELLING SHAREHOLDERS IN CONSULTATION WITH THE BRLM AND ADVERTISED PRE OFFER AND PRICE BAND ADVERTISEMENT WHICH SHALL BE PUBLISHED IN [] EDITIONS OF [] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), [] EDITIONS OF [] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [] EDITIONS OF [] (TAMIL BEING THE REGIONAL LANGUAGE OF CHENNAI, TAMIL NADU, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF BOMBAY STOCK EXCHANGE OF INDIA LIMITED ("BSE SME") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net offer shall be available for allocation on a proportionate basis to Non-Institutional Investors, out of which (a) one third of such portion was reserved for applicants with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10,00,000 and (b) two-third of such portion was reserved for applicants with application size of more than ₹ 10,00,000 provided that the unsubscribed portion in either of such subcategories could have been allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Offer shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of IBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" beginning on page 323 of this Draft Red Herring Prospectus.

Please be informed that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and DRHP dated September 30, 2025 which has been filed with the SME Platform of BSE Limited.

This public announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03rd, 2025. Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03rd, 2025 , the DRHP filed with the SME Platform of Bombay Stock Exchange of India Limited (BSE SME) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at https://www.bsesme.com/PublicIssues/SMEIPODRHP.aspx and the website of the Company at https://kwickforensic.com/ , and at the website of BRLM i.e Corporate CapitalVentures Private Limited at https://ccvindia.com/mb/initial-public-offers. Our Company hereby invites the members of the public to give their comments on the DRHP filed with the SME Platform of BSE Limited (BSE SME) with respect to disclosures made in DRHP. The public is hereby requested to send a copy of their comments to Stock Exchange at 25th Floor, PJ. Towers, Dalal Street, Fort, Mumbai - 400001 and to Company Secretary & Compliance Officer of our Company and/or the BRLM at their respective addresses and also send the comments at email id mentioned below. All comments must be received by BSE, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with BSE SME.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares offered in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page 30 of this Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of Bombay Stock Exchange of India Limited (BSE SME). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see **"Capital Structure"** beginning on page 71 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see **"History and Certain Corporate Matters"** beginning on page 174 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
Corporate Capital Ventures **CORPORATE CAPITALVENTURES PRIVATE LIMITED** **Address:** 223, Second Floor, US Complex, Opp. Apollo Hospital, Mathura Road, Near Jasola Apollo Metro Station, New Delhi - 110076 **Tel No.:** +91 11 -41824066 **Web Site:** https://ccvindia.com/mb/ **Email:** smeipo@ccvindia.com **Investor Grievance Email:** investors@ccvindia.com **Contact Person:** Mrs Harpreet Parashar **SEBI Reg. No.:** INM000012276	**BIGSHARE SERVICES PRIVATE LIMITED** **Address:** Office No. S6- 2, 6th Floor Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri (East), Mumbai – 400093, Maharashtra, India. **Tel No.:** +91 – 22 – 62638200; **E-mail:** ipo@bigshareonline.com **Tel No.:** 022-62638200 **Website:** www.bigshareonline.com **E-Mail:** ipo@bigshareonline.com **Investor Grievance Email:** investor@bigshareonline.com **Contact Person:** Mr. Babu Rapheal C **CIN:** U99999MH1994PTC076534 **SEBI Reg. No.:** INR000001385	KWICK FORENSIC FROM CRIME SCENE TO COURT **Name:** Ms. Selvakumar Krithika **Address:** New No 12 Old No 11 East Park Road, Shenoy Nagar, Chennai, Tamil Nadu, India, 600030. **E-mail:** cs@kwickforensic.com Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For Kwick Forensic Solutions Limited
On Behalf of the Board of Directors
Sd/-
Ms. Selvakumar Krithika
Company Secretary and Compliance Officer

Place: Chennai
Date: October 01, 2025

Disclaimer: Kwick Forensic Solutions Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on September 30, 2025. The Draft Red Herring Prospectus is available on the website of BSE SME at https://www.bsesme.com/PublicIssues/SMEIPODRHP.aspx and is available on the websites of the BRLM at https://ccvindia.com/mb/ and also on the website of the Company https://kwickforensic.com/. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled 'Risk Factors" beginning on page 30 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision.
The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. THERE WILL BE NO PUBLIC OFFERING OF EQUITY SHARES IN THE UNITED STATES. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF BSE LIMITED ("BSE SME")

PUBLIC ANNOUNCEMENT

JIVIAL INDUSTRIES LIMITED

(formerly known as Jivial Industries Private Limited)
CIN: U28999GJ2021PLC123516

(Please scan this QR code to view the Draft prospectus)

Our Company was originally incorporated as a Private Limited Company under the name of **"Jivial Industries Private Limited"** on June 23, 2021 under the provisions of the Companies Act, 2013 with the Registrar of Companies, Ahmedabad. Further our Company was converted into Public Limited pursuant to resolution passed by our shareholders at Extra ordinary general meeting held on December 19, 2023 name of our company was changed from **"Jivial Industries Private Limited"** to **"Jivial Industries Limited"** and a fresh Certificate of Incorporation pursuant to conversion into public limited dated January 01, 2024 issued by the Registrar of Companies, Ahmedabad. For details of incorporation, change of registered office of our Company, please refer to the section title ***"History and Corporate Structure"*** on page no. 165 of this Draft Prospectus.

Registered Office: Shade No. A1/5, Road C, Beside Daynamatic Forge, AJI GIDC, Rajkot, AJI Industrial Estate, Rajkot, Gujarat- 360003
Telephone: +91-8469022953; **Website:** www.jivialrailings.com **E-mail:** cs@jivialrailings.com
Contact Person: Ms. Ritu Garg, Company Secretary and Compliance Officer

OUR PROMOTERS: MR. ANAND JITENDRABHAI CHOVATIYA AND MRS. SHEETALBEN ANAND CHOVATIYA

DETAILS OF THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 16,32,700 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF JIVIAL INDUSTRIES LIMITED ("JIL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [●] LAKHS ("THE ISSUE"), COMPRISING OF FRESH ISSUE OF 13,60,000 EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS (THE " FRESH ISSUE") AND AN OFFER FOR SALE OF 2,72,700 EQUITY SHARES BY MR ANAND JITENDRABHAI CHOVATIYA AND MRS. SHEETALBEN ANAND CHOVATIYA ("THE SELLING SHAREHOLDERS" OR "PROMOTER SELLING SHAREHOLDERS") ("OFFER FOR SALE") AGGREGATING TO ₹ [●] LAKHS, OUT OF WHICH [●] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF [●] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A ISSUE PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND THE NET ISSUE WILL CONSTITUTE [●] % AND [●] % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF OUR EQUITY SHARES IS ₹ 10/- EACH. PLEASE REFER TO SECTION TITLED *"TERM OF THE ISSUE"* ON PAGE NO. 135 OF THIS DRAFT PROSPECTUS.

The Issue is being made through the Fixed Price Method, In terms of Rule 19(2)(b)(i) of the SCRR this Issue is being made for at least 25% of the post-Issue paid-up Equity Share capital of our Company. This Issue is being made through Fixed Price process in accordance and compliance with Regulation 229(1) of Chapter IX and other applicable provisions of SEBI ICDR Regulations, wherein a minimum 50% of the Net Issue is allocated for Individual Investors and the balance shall be offered to individual investors who applies for minimum application size and other investors including body corporates or institutions. Provided that the unsubscribed portion in either categories may be allocated to applicants in the other category. For further details please refer the section titled *"Issue Structure"* beginning on page no. 144 of this Draft Prospectus. All potential investors shall participate in the Issue only through an Application Supported by Blocked Amount ("ASBA") process providing details about the bank account which will be blocked by the Self-Certified Syndicate Banks ("SCSBs") for the same. Further pursuant to SEBI circular bearing no. SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019, for implementation of Phased II for UPI facility, which is effective from July 01, 2019, all potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts or UPI ID (in case of Ibs), in which the corresponding Application Amounts will be blocked by the SCSBs or under the UPI Mechanism, as applicable. For details, please refer chapter titled *"Issue Procedure"* beginning on Page no. 147 of this Draft Prospectus. A copy of the Prospectus will be filed with the Registrar of Companies as required under Section 26 and Section 28 of the Companies Act, 2013.

THE ISSUE PRICE IS [●] TIMES OF THE FACE VALUE OF EQUITY SHARES

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Issue and has filed the Draft Prospectus dated September 30, 2025 which has been filed with the SME Platform of BSE Limited (**"BSE SME" or "BSE").** In relation to above, the Draft Prospectus filed with BSE shall be made available to the public for comments, if any, for a period of at least 21 days, from the date mentioned below by hosting it on the respective websites of the Stock Exchange i.e., BSE at www.bseindia.com, website of the Company at www.jivialrailings.com and the website of the Lead Manager to the Issue at www.corporatemakers.in. Our Company hereby invites the members of the public to give comments on the Draft Prospectus filed with BSE with respect to disclosures made in the Draft Prospectus. The members of the public are requested to send a copy of their comments to BSE and /or to the Company Secretary and Compliance Officer i.e, cs@jivialrailings.com of our Company and /or the Lead Manager of the issue at their respective addresses mentioned herein below in relation to the issue on or before 5:00 pm. on the 21st day i.e. 21 days from the date of filing of Issue Document with SME Platform of BSE Limited (**"BSE SME"**).

Investment in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their investment

Investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of the issuer and this Issue; including the risks Involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Prospectus. Specific attention of the investors is invited to the statement of ***"Risk Factors"*** given on page no. 31 of the Draft Prospectus, Any decision to invest in the Equity Shares described in the Draft Prospectus may only be made after the Prospectus has been filed with the RoC and must be made solely on the basis of such Prospectus as there may be material changes in the Prospectus from the Draft Prospectus.

The Equity Shares, when offered, through the Prospectus, and proposed to be listed on the SME Platform of BSE Limited ("BSE SME or BSE).

For details of the main objects of our Company as contained in its Memorandum of Association, see ***"History and Corporate Structure"*** on page 165 of the Draft Prospectus.

The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company, the names of the signatories for the Memorandum of Association and the number of shares of our Company subscribed by them of our Company, please see ***"Capital Structure"*** beginning on page 71 of the Draft Prospectus.

CORPORATE MAKERS CAPITAL LIMITED 611, 6th Floor, Pragati Tower, Rajendra Place, New Delhi- 110008 **Telephone:** 011 41411600 **Email:** info@corporatemakers.in; **Website:** www.corporatemakers.in **Investor Grievance Email:** compliance@corporatemakers.in; **Contact Person:** Mr. Rohit Pareek **SEBI Registration Number:** INM000013095 **CIN:** U65100DL1994PLC063880	**BIGSHARE SERVICES PRIVATE LIMITED** Office No. S6 - 2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri - East, Mumbai - 400093, Maharashtra, India; **Telephone:** +91-22-62638200; **Email ID:** ipo@bigshareonline.com; **Investor grievance email:** investor@bigshareonline.com **Website:** www.bigshareonline.com **Contact Person:** Mr. Vinayak Morbale **SEBI Registration Number:** INR000001385 **CIN:** U99999MH1994PTC076534

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed in the Draft Prospectus

For Jivial Industries Limited
On behalf of the Board of Directors
Sd/-
Ritu Garg
Company Secretary and Compliance Officer

Date – September 30, 2025
Place - RAJKOT

Jivial Industries Limited is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an Initial Public Offer of its Equity Shares and has filed the Draft Prospectus with BSE on September 30, 2025, The Draft Prospectus shall be available on the website of the BSE at www.bseindia.com and is available on website of the Company i.e. cs@jivialrailings.com ,website of the Lead Manager to the issue i.e. Corporate Makers Capital Limited at www.corporatemakers.in. Potential investors should note that investment in Equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled ***"Risk Factors"*** on page no. 31 of the Draft Prospectus and the details set out in the Prospectus, when filed. Potential investors should not rely on the Draft Prospectus for making any investment decision
The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act, 1933 (**the "U.S. Securities Act"**) or any state securities laws in the United States, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulations and the applicable laws of the jurisdiction where those offer and sales occur. There will be no public offering of the Equity Shares in the United States.

कार्यालय खण्ड विकास अधिकारी मोरना, मु0नगर।

पत्रांक: 1069/लेखा/विधायक नि0/2025–26 दिनांक : 29.9.2025

–: निविदा आमन्त्रण सूचना :–

खण्ड विकास अधिकारी मोरना की ओर से विधायक निधि योजना के अन्तर्गत निम्नलिखित निर्माण कार्यो पर निविदाये समस्त राजकिय विभागो में पंजीकृत ठेकेदारो से उनकी पंजीकरण सीमा के अन्तर्गत दिनांक 06.10.2025 की अपरान्ह 12.00 बजे तक निम्नलिखित कार्यो हेतु प्रतिशत दर पर मुहरबन्द निविदा आमन्त्रित की जाती है। निविदा प्रपत्र दिनांक 06.10.2025 की प्रात: 11.00 बजे तक विकास खण्ड कार्यालय से प्राप्त किये जा सकते है। निविदा को स्वीकृत/अस्वीकृत करने का अधिकार खण्ड विकास अधिकारी में निहित होगा। कोई भी सशर्त निविदा स्वीकार नही होगी। निर्माण कार्यो की अरनैस्ट मनी 6 जमानत राशि किसी भी राष्ट्रीयकृत बैंक की एफ0डी0आर0 या एन0एस0सी0 के माध्यम से खण्ड विकास अधिकारी मोरना के पक्ष में बन्धक कराकर निविदा के साथ जमा की जानी है। निविदाए दिनांक 06.10.2025 को सांय 02.00 बजे ब्लाक स्तरीय समिति द्वारा उपस्थित निविदा दाताओ के समक्ष खोली जायेगी। विस्तृत शर्ते एवं विवरण किसी भी कार्य दिवस में कार्यालय में देखे जा सकते है।

क्र0 सं0	कार्य का नाम	अनुमानित लागत (लाख में)	निविदा प्रपत्र मूल्य जी0एस0टी0 सहित	धरोहर धनराशि 02 प्रति0	कार्य पूर्ण करने की अवधि
1	ग्राम कसौली में रविदास मन्दिर के सामने सी0सी0 रोड निर्माण कार्य।	8.604	900	18000	03 माह

कार्य की मात्रा/लागत घट बढ़ सकती है।

अवर अभियन्ता (आर0ई0डी0) **खण्ड विकास अधिकारी मोरना(मु0नगर)**

ओरियोल डॉ. फ्रेश होल्टस प्राइवेट लिमिटेड
(सीआईएन: U85110DL2004PTC128937)
पंजीकृत कार्यालय: एसेट नंबर 6, एसेसिटी डॉस्टिक्ट सिस्टिक्ट, नई दिल्ली-110037, भारत
दूरभाष: +91–11–46050101, ईमेल: sectdeptt@lemontreehotels.com

प्रपत्र संख्या आईएनसी -26
[कंपनी (निगमन) नियम, 2014 के नियम 30 के अनुसार]
केंद्र सरकार के समक्ष
क्षेत्रीय निदेशक, उत्तरी क्षेत्र, नई दिल्ली
कंपनी अधिनियम, 2013 की धारा 13 की उप–धारा (4) और कंपनी (निगमन) नियम, 2014 के नियम 30 के उप–नियम (5) के खंड (क) के संबंध में
और
ओरियोल डॉ. फ्रेश होल्टस प्राइवेट लिमिटेड के संबंध में
जिसका पंजीकृत कार्यालय एसेट संख्या 6, एसेसिटी डॉस्टिक्ट सिस्टिक्ट, नई दिल्ली – 110037 में है।

.....आवेदक कंपनी/याचिकाकर्ता

इसके द्वारा आम जनता को सूचित किया जाता है कि आवेदक कंपनी कंपनी अधिनियम, 2013 की धारा 13(4) के तहत केंद्र सरकार (क्षेत्रीय निदेशक, उत्तरी क्षेत्र, नई दिल्ली) को आवेदन करने का प्रस्ताव करती है, जिसमें 24/09/2025 को आयोजित वार्षिक आम बैठक में पारित विशेष प्रस्ताव के अनुसार कंपनी के पंजीकरण के ज्ञापन में परिवर्तन की पुष्टि की मांग की जाती है, ताकि आवेदक कंपनी अपने पंजीकृत कार्यालय को **"राष्ट्रीय राजधानी क्षेत्र (एनसीटी) दिल्ली" से "हरियाणा राज्य"** में बदल सके।

कोई भी व्यक्ति जिसका हित आवेदक कंपनी के पंजीकृत कार्यालय के प्रस्तावित परिवर्तन से प्रभावित होने की संभावना है, वह एमसीए–21 पोर्टल **(www.mca.gov.in)** पर निवेशक शिकायत प्रपत्र भरकर या पंजीकृत डाक द्वारा अपनी आपत्तियाँ भेजकर, अपने हित की प्रकृति और विरोध के आधार बताते हुए एक हलफनामे के साथ माननीय क्षेत्रीय निदेशक, उत्तरी क्षेत्र, कॉर्पोरेट मामलों के मंत्रालय को पते बी–2 विंग, द्वितीय तल, ए. दीनदयाल अंत्योदय भवन, सीजीओ कॉम्प्लेक्स, नई दिल्ली–110003 को इस सूचना के प्रकाशन की तिथि से चौदह (14) दिनों के भीतर, आवेदक कंपनी को उसके नीचे उल्लिखित पंजीकृत कार्यालय पते पर एक प्रति सहित भेजे.

ओरियोल डॉ. फ्रेश होल्टस प्राइवेट लिमिटेड
पता: एसेट नंबर 6, एसेसिटी डॉस्टिक्ट सिस्टिक्ट, नई दिल्ली–110037

ओरियोल डॉ. फ्रेश होल्टस प्राइवेट लिमिटेड की ओर से
हस्ताक्षरकर्ता/–
राजेश कुमार
निदेशक
डीआईएन: 05251730

दिनांक: 01.10.2025
स्थान: नई दिल्ली

प्ररूप संख्या आईएनसी–26
[कम्पनी (निगमन) नियम, 2014 के नियम 30 के अनुसरण में]
केन्द्र सरकार, क्षेत्रीय निदेशक, उत्तरी क्षेत्र, नई दिल्ली के समक्ष
कंपनी अधिनियम, 2013 की धारा 13 की उपधारा (4) और कंपनी (निगमन) नियम, 2014 के नियम 30 (5) (ए) के मामले में
और
चंडीगढ़ हैल्थकेयर प्राइवेट लिमिटेड
(सीआईएन: U85110CH2011PTC033072)
जिसका पंजीकृत कार्यालय: **#38, पलसोरा, सैक्टर – 36 चंडीगढ़, भारत, 160036**
में है, के मामले में
....आवेदक कंपनी/याचिकाकर्ता

एतद्द्वारा सार्वजनिक सूचना दी जाती है कि यह आवेदक कंपनी केन्द्रीय सरकार के समक्ष कंपनी अधिनियम, 2013 की धारा 13 के अधीन आवेदन का प्रस्ताव करती है, जिसमें कंपनी का पंजीकृत कार्यालय **"केंद्र शासित प्रदेश चंडीगढ़"** से **"पंजाब राज्य"** में स्थानांतरित करने के लिए **22 सितंबर 2025** को आयोजित असाधारण आम बैठक में पारित विशेष प्रस्ताव के संदर्भ में कंपनी के मेमोरेंडम ऑफ एसोसिएशन में बदलाव की पुष्टि करने की मांग की गई है।

कंपनी के पंजीकृत कार्यालय के प्रस्तावित स्थानांतरण से यदि किसी व्यक्ति का हित प्रभावित होता है तो वह व्यक्ति या तो **निवेशक शिकायत प्रपत्र फाइल कर एमसीए–21 पोर्टल (www.mca.gov.in) में शिकायत दर्ज कर सकता है** या एक शपथ पत्र जिसमें उनके हित का प्रकार और उसके विरोध का कारण उल्लिखित हो, के साथ अपनी आपत्ति क्षेत्रीय निदेशक को इस सूचना के प्रकाशन की तारीख से चौदह (14) दिनों के भीतर **क्षेत्रीय निदेशक, उत्तरी क्षेत्र, कारपोरेट कार्य मंत्रालय, बी–2 विंग, दूसरा तल, पंडित दीनदयाल अंत्योदय भवन, सीजीओ कॉम्पलैक्स, नई दिल्ली–110003** पर पंजीकृत डाक द्वारा भेज सकता है और इसकी प्रति आवेदक कंपनी को उनके निम्नलिखित पंजीकृत कार्यालय पते पर भी भेजे।

#38, पलसोरा, सैक्टर – 36 चंडीगढ़, भारत, 160036

आवेदक के लिए और आवेदक की ओर से
चंडीगढ़ हैल्थकेयर प्राइवेट लिमिटेड
हस्ता/–
गौरव कुमार (निदेशक)
दिनांक: 01.10.2025
स्थान: चंडीगढ़
डीआईएन: 10196666

प्ररूप संख्या आईएनसी–26
[कम्पनी (निगमन) नियम, 2014 के नियम 30 के अनुसरण में]
केन्द्र सरकार, क्षेत्रीय निदेशक, उत्तरी क्षेत्र, नई दिल्ली के समक्ष
कंपनी अधिनियम, 2013 की धारा 13 की उपधारा (4) और कंपनी (निगमन) नियम, 2014 के नियम 30 (5) (ए) के मामले में
और
हरटेक इंडिया प्राइवेट लिमिटेड
(सीआईएन: U31200CH2012PTC034098)
जिसका पंजीकृत कार्यालय: **बूथ संख्या 195, सैक्टर 37–सी, चंडीगढ़, भारत, 160036**
में है, के मामले में
....आवेदक कंपनी/याचिकाकर्ता

एतद्द्वारा सार्वजनिक सूचना दी जाती है कि यह आवेदक कंपनी केन्द्रीय सरकार के समक्ष कंपनी अधिनियम, 2013 की धारा 13 के अधीन आवेदन का प्रस्ताव करती है, जिसमें कंपनी का पंजीकृत कार्यालय **"केंद्र शासित प्रदेश चंडीगढ़"** से **"पंजाब राज्य"** में स्थानांतरित करने के लिए **30 सितंबर 2025** को आयोजित वार्षिक आम बैठक में पारित विशेष प्रस्ताव के संदर्भ में कंपनी के मेमोरेंडम ऑफ एसोसिएशन में बदलाव की पुष्टि करने की मांग की गई है।

कंपनी के पंजीकृत कार्यालय के प्रस्तावित स्थानांतरण से यदि किसी व्यक्ति का हित प्रभावित होता है तो वह व्यक्ति या तो **निवेशक शिकायत प्रपत्र फाइल कर एमसीए–21 पोर्टल (www.mca.gov.in) में शिकायत दर्ज कर सकता है** या एक शपथ पत्र जिसमें उनके हित का प्रकार और उसके विरोध का कारण उल्लिखित हो, के साथ अपनी आपत्ति क्षेत्रीय निदेशक को इस सूचना के प्रकाशन की तारीख से चौदह (14) दिनों के भीतर **क्षेत्रीय निदेशक, उत्तरी क्षेत्र, कारपोरेट कार्य मंत्रालय, बी–2 विंग, दूसरा तल, पंडित दीनदयाल अंत्योदय भवन, सीजीओ कॉम्पलैक्स, नई दिल्ली–110003** पर पंजीकृत डाक द्वारा भेज सकता है और इसकी प्रति आवेदक कंपनी को उनके निम्नलिखित पंजीकृत कार्यालय पते पर भी भेजे।

बूथ संख्या 195, सैक्टर 37–सी, चंडीगढ़, भारत, 160036

आवेदक के लिए और आवेदक की ओर से
हरटेक इंडिया प्राइवेट लिमिटेड
हस्ता/–
हरटेक सिंह (निदेशक)
दिनांक: 01.10.2025
स्थान: मोहाली
डीआईएन: 01324320

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. THERE WILL BE NO PUBLIC OFFERING OF EQUITY SHARES IN THE UNITED STATES. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF BSE LIMITED ("BSE SME")

PUBLIC ANNOUNCEMENT

JIVIAL INDUSTRIES LIMITED

(formerly known as Jivial Industries Private Limited)
CIN: U28999GJ2021PLC123516

(Please scan this QR code to view the Draft prospectus)

Our Company was originally incorporated as a Private Limited Company under the name of **"Jivial Industries Private Limited"** on June 23, 2021 under the provisions of the Companies Act, 2013 with the Registrar of Companies, Ahmedabad. Further our Company was converted into Public Limited pursuant to resolution passed by our shareholders at Extra ordinary general meeting held on December 19, 2023 name of our company was changed from **"Jivial Industries Private Limited"** to **"Jivial Industries Limited"** and a fresh Certificate of Incorporation pursuant to conversion into public limited dated January 01, 2024 issued by the Registrar of Companies, Ahmedabad. For details of incorporation, change of registered office of our Company, please refer to the section title ***"History and Corporate Structure"*** on page no. 165 of this Draft Prospectus.

Registered Office: Shade No. A1/5, Road C, Beside Daynamatic Forge, AJI GIDC, Rajkot, AJI Industrial Estate, Rajkot, Gujarat- 360003
Telephone: +91-8469022953; **Website:** www.jivialrailings.com; **E-mail:** cs@jivialrailings.com
Contact Person: Ms. Ritu Garg, Company Secretary and Compliance Officer

OUR PROMOTERS: MR. ANAND JITENDRABHAI CHOVATIYA AND MRS. SHEETALBEN ANAND CHOVATIYA

DETAILS OF THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 16,32,700 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF JIVIAL INDUSTRIES LIMITED ("JIL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [●] LAKHS ("THE ISSUE"), COMPRISING OF FRESH ISSUE OF 13,60,000 EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS (THE " FRESH ISSUE") AND AN OFFER FOR SALE OF 2,72,700 EQUITY SHARES BY MR ANAND JITENDRABHAI CHOVATIYA AND MRS. SHEETALBEN ANAND CHOVATIYA ("THE SELLING SHAREHOLDERS" OR "PROMOTER SELLING SHAREHOLDERS") ("OFFER FOR SALE") AGGREGATING TO ₹ [●] LAKHS, OUT OF WHICH [●] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF [●] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A ISSUE PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND THE NET ISSUE WILL CONSTITUTE [●] % AND [●] % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF OUR EQUITY SHARES IS ₹ 10/- EACH. PLEASE REFER TO SECTION TITLED *"TERM OF THE ISSUE"* ON PAGE NO. 135 OF THIS DRAFT PROSPECTUS.

The Issue is being made through the Fixed Price Method, In terms of Rule 19(2)(b)(i) of the SCRR this Issue is being made for at least 25% of the post-Issue paid-up Equity Share capital of our Company. This Issue is being made through Fixed Price process in accordance and compliance with Regulation 229(1) of Chapter IX and other applicable provisions of SEBI ICDR Regulations, wherein a minimum 50% of the Net Issue is allocated for Individual Investors and the balance shall be offered to individual investors who applies for minimum application size and other investors including body corporates or institutions. Provided that the unsubscribed portion in either categories may be allocated to applicants in the other category. For further details please refer the section titled ***"Issue Structure"*** beginning on page no. 144 of this Draft Prospectus. All potential investors shall participate in the Issue only through an Application Supported by Blocked Amount ("ASBA") process providing details about the bank account which will be blocked by the Self-Certified Syndicate Banks ("SCSBs") for the same. Further pursuant to SEBI circular bearing no. SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019, for implementation of Phased II for UPI facility, which is effective from July 01, 2019, all potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts or UPI ID (in case of IIs), in which the corresponding Application Amounts will be blocked by the SCSBs or under the UPI Mechanism, as applicable. For details, please refer chapter titled ***"Issue Procedure"*** beginning on Page no. 147 of this Draft Prospectus. A copy of the Prospectus will be filed with the Registrar of Companies as required under Section 26 and Section 28 of the Companies Act, 2013.

THE ISSUE PRICE IS [●] TIMES OF THE FACE VALUE OF EQUITY SHARES

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Issue and has filed the Draft Prospectus dated September 30, 2025 which has been filed with the SME Platform of BSE Limited **("BSE SME" or "BSE")**. In relation to above, the Draft Prospectus filed with BSE shall be made available to the public for comments, if any, for a period of at least 21 days, from the date mentioned below by hosting it on the respective websites of the Stock Exchange i.e., BSE at www.bseindia.com, website of the Company at www.jivialrailings.com and the website of the Lead Manager to the Issue at www.corporatemakers.in. Our Company hereby invites the members of the public to give comments on the Draft Prospectus filed with BSE with respect to disclosures made in the Draft Prospectus. The members of the public are requested to send a copy of their comments to BSE and /or to the Company Secretary and Compliance Officer i.e. cs@jivialrailings.com, of our Company and /or the Lead Manager of the issue at their respective addresses mentioned herein below in relation to the issue on or before 5.00 pm. on the 21st day i.e. 21 days from the date of filing of Issue Document with SME Platform of BSE Limited **("BSE SME")**.

Investment in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their investment

Investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of the issuer and this Issue; including the risks Involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Prospectus. Specific attention of the investors is invited to the statement of ***"Risk Factors"*** given on page no. 31 of the Draft Prospectus, Any decision to invest in the Equity Shares described in the Draft Prospectus may only be made after the Prospectus has been filed with the RoC and must be made solely on the basis of such Prospectus as there may be material changes in the Prospectus from the Draft Prospectus.

The Equity Shares, when offered, through the Prospectus, and proposed to be listed on the SME Platform of BSE Limited ("BSE SME or BSE).

For details of the main objects of our Company as contained in its Memorandum of Association, see ***"History and Corporate Structure"*** on page 165 of the Draft Prospectus.

The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company, the names of the signatories for the Memorandum of Association and the number of shares of our Company subscribed by them of our Company, please see ***"Capital Structure"*** beginning on page 71 of the Draft Prospectus.

CORPORATE MAKERS CAPITAL LIMITED	BIGSHARE SERVICES PRIVATE LIMITED
611, 6th Floor, Pragati Tower, Rajendra Place, New Delhi- 110008 **Telephone:** 011 41411600 **Email:** info@corporatemakers.in; **Website:** www.corporatemakers.in **Investor Grievance Email:** compliance@corporatemakers.in; **Contact Person:** Mr. Rohit Pareek **SEBI Registration Number:** INM000013095 **CIN:** U65100DL1994PLC063880	Bigshare Services Pvt. Ltd. Office No. S6 - 2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri - East, Mumbai - 400093, Maharashtra, India; **Telephone:** +91-22-62638200; **Email ID:** ipo@bigshareonline.com; **Investor grievance email:** investor@bigshareonline.com **Website:** www.bigshareonline.com **Contact Person:** Mr. Vinayak Morbale **SEBI Registration Number:** INR000001385 **CIN:** U99999MH1994PTC076534

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed in the Draft Prospectus

For Jivial Industries Limited
On behalf of the Board of Directors
Sd/-
Ritu Garg
Company Secretary and Compliance Officer

Date – September 30, 2025
Place - RAJKOT

Jivial Industries Limited is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an Initial Public Offer of its Equity Shares and has filed the Draft Prospectus with BSE on September 30, 2025. The Draft Prospectus shall be available on the website of the BSE at www.bseindia.com and is available on website of the Company i.e. cs@jivialrailings.com ,website of the Lead Manager to the issue i.e. Corporate Makers Capital Limited at www.corporatemakers.in. Potential investors should note that investment in Equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled ***"Risk Factors"*** on page no. 31 of the Draft Prospectus and the details set out in the Prospectus, when filed. Potential investors should not rely on the Draft Prospectus for making any investment decision

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act, 1933 **(the "U.S. Securities Act")** or any state securities laws in the United States, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulations and the applicable laws of the jurisdiction where those offer and sales occur. There will be no public offering of the Equity Shares in the United States.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA

PUBLIC ANNOUNCEMENT

DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA

KWICK FORENSIC
FROM CRIME SCENE TO COURT

(scan this QR code to view the DRHP)

KWICK FORENSIC SOLUTIONS LIMITED

(Previously known as Kwick Forensic Solutions Private Limited, Kwick Integrated Forensic and Investigation Solutions Private Limited, Kwick Soft Solutions Private Limited)
CIN: U72200TN2005PLC055566

Our Company was originally incorporated as "Kwick Soft Solutions Private Limited" as a Private Limited Company under the Provisions of the Companies Act, 1956 vide certificate of incorporation dated March 04, 2005 from the Registrar of Companies, Tamil Nadu. Later, the name of the company changed from "Kwick Soft Solutions Private Limited" to "Kwick Integrated Forensic and Investigation Solutions Private Limited" vide Extra Ordinary General Meeting dated May 15, 2024 and fresh certificate of incorporation issued by Registrar of Companies, Central Processing Centre on July 08, 2024. Later the name of the company changed from "Kwick Integrated Forensic and Investigation Solutions Private Limited" to "Kwick Forensic Solutions Private Limited" vide Extra Ordinary General Meeting dated August 16, 2024 and fresh certificate of incorporation issued by Registrar of Companies, Central Processing Centre on September 16, 2024. Further, pursuant to special resolution passed by the members in the Extra Ordinary General Meeting dated April 07, 2025, the company has converted from Private limited to Public Limited vide certificate of incorporation issued by Registrar of Companies, Central Processing Centre on April 29, 2025. Consequently, the name of company changed from "Kwick Forensic Solutions Private Limited" to "Kwick Forensic Solutions Limited". For further change in Main Objects of the company, Registered office and other details, please refer to chapter titled "History and Certain Corporate Matters" beginning on page 174 of this Draft Red Herring Prospectus.

Registered Office: New No 12 Old No 11 East Park Road, Shenoy Nagar, Chennai, Tamil Nadu, India, 600030
Tel No.: +91 8807110249; **E-mail:** cs@kwickforensic.com; **Website:** https://kwickforensic.com/
Contact Person: Ms. Selvakumar Krithika, Company Secretary and Compliance Officer

OUR PROMOTERS AND SELLING SHAREHOLDERS ARE MR. SHAMMER SARALAL SHAH, MRS. SEJAL SHAMMER SHAH AND MR. TULSIDAS HINDUJA ASHOK KUMAR

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED ('BSE SME')."

THE ISSUE

PUBLIC OFFER OF 56,40,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF KWICK FORENSIC SOLUTIONS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY (THE "OFFER PRICE") AGGREGATING TO ₹ [•] LAKH ("THE OFFER") COMPRISING OF A FRESH ISSUE OF 45,60,000 EQUITY SHARES AGGREGATING TO ₹ [•] LAKH (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 10,80,000 EQUITY SHARES BY MR. SHAMMER SARALAL SHAH, MRS. SEJAL SHAMMER SHAH AND MR. TULSIDAS HINDUJA ASHOK KUMAR ("THE PROMOTER SELLING SHAREHOLDERS") AGGREGATING TO RS. [•]/- LAKHS ("OFFER FOR SALE") OF WHICH 2,82,000 SHARES AGGREGATING TO ₹ [•] LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. NET OFFER OF 53,58,000 EQUITY SHARES AGGREGATING TO ₹ [•] LAKH (THE "NET OFFER"). THE PUBLIC OFFER AND THE NET OFFER WILL CONSTITUTE 26.31% AND 25.00% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY AND THE PROMOTER SELLING SHAREHOLDERS IN CONSULTATION WITH THE BRLM AND ADVERTISED PRE OFFER AND PRICE BAND ADVERTISEMENT WHICH SHALL BE PUBLISHED IN [] EDITIONS OF [] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), [] EDITIONS OF [] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [] EDITIONS OF [] (TAMIL BEING THE REGIONAL LANGUAGE OF CHENNAI, TAMIL NADU, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF BOMBAY STOCK EXCHANGE OF INDIA LIMITED ("BSE SME") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net offer shall be available for allocation on a proportionate basis to Non-Institutional Investors, out of which (a) one third of such portion was reserved for applicants with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10,00,000 and (b) two-third of such portion was reserved for applicants with application size of more than ₹ 10,00,000 provided that the unsubscribed portion in either of such subcategories could have been allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Offer shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of IBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" beginning on page 323 of this Draft Red Herring Prospectus.

Please be informed that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and DRHP dated September 30, 2025 which has been filed with the SME Platform of BSE Limited.

This public announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03rd, 2025. Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03rd, 2025 , the DRHP filed with the SME Platform of Bombay Stock Exchange of India Limited (BSE SME) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at https://www.bsesme.com/Publicissues/SMEIPODRHP.aspx and the website of the Company at https://kwickforensic.com/ , and at the website of BRLM i.e Corporate CapitalVentures Private Limited at https://ccvindia.com/mb/initial-public-offers. Our Company hereby invites the members of the public to give their comments on the DRHP filed with the SME Platform of BSE Limited (BSE SME) with respect to disclosures made in DRHP. The public is hereby requested to send a copy of their comments to Stock Exchange at 25th Floor, P.J. Towers, Dalal Street, Fort, Mumbai - 400001 and to Company Secretary & Compliance Officer of our Company and/or the BRLM at their respective addresses and also send the comments at email id mentioned below. All comments must be received by BSE, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with BSE SME.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares offered in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page 30 of this Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of Bombay Stock Exchange of India Limited (BSE SME). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see **"Capital Structure"** beginning on page 71 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see **"History and Certain Corporate Matters"** beginning on page 174 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
Corporate Capital Ventures **CORPORATE CAPITALVENTURES PRIVATE LIMITED** **Address:** 223, Second Floor, US Complex, Opp. Apollo Hospital, Mathura Road, Near Jasola Apollo Metro Station, New Delhi - 110076 **Tel No.:** +91 11 - 41824066 **Web Site:** https://ccvindia.com/mb/ **Email:** smeipo@ccvindia.com **Investor Grievance Email:** investors@ccvindia.com **Contact Person:** Mrs Harpreet Parashar **SEBI Reg. No.:** INM000012276	**BIGSHARE SERVICES PRIVATE LIMITED** **Address:** Office No. S6- 2, 6th Floor Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri (East), Mumbai – 400093, Maharashtra, India. **Tel No.:** +91 – 22 – 6263 8200; **E-mail:** ipo@bigshareonline.com **Tel No.:** 022-62638200 **Website:** www.bigshareonline.com **E-Mail:** ipo@bigshareonline.com **Investor Grievance Email:** investor@bigshareonline.com **Contact Person:** Mr. Babu Rapheal C **CIN:** U99999MH1994PTC076534 **SEBI Reg. No.:** INR000001385	KWICK FORENSIC FROM CRIME SCENE TO COURT **Name:** Ms. Selvakumar Krithika **Address:** New No 12 Old No 11 East Park Road, Shenoy Nagar, Chennai, Tamil Nadu, India, 600030. **E-mail:** cs@kwickforensic.com Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For Kwick Forensic Solutions Limited
On Behalf of the Board of Directors
Sd/-
Ms. Selvakumar Krithika
Company Secretary and Compliance Officer

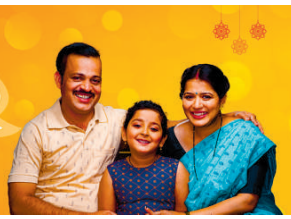
Place: Chennai
Date: October 01, 2025

Disclaimer: Kwick Forensic Solutions Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on September 30, 2025. The Draft Red Herring Prospectus is available on the website of BSE SME at

CBC 15502/13/0030/2526

GST சேமிப்புத் திருவிழா

எங்கள் காப்பீட்டு பிரிமியத்திற்கான செலவு குறைந்துள்ளது



மருத்துவ செலவும் குறைந்துள்ளது

இப்போது மருத்துவக் காப்பீடு மற்றும் ஆயுள் காப்பீட்டுக்கான GST முற்றிலும் ரத்து

₹10,000 மதிப்புள்ள ஆயுள் காப்பீட்டுக்கான ஓராண்டு பிரிமியத்தில் சுமார் ₹1,800 வரை சேமிக்க முடிகிறது

भारत सरकार GOVERNMENT OF BHARAT

● காந்தியடிகளின் 157-வது பிறந்த நாளையொட்டி, திண்டி. காந்தி மண்டபத்தில் அமைந்துள்ள அவரது சிலைக்கு ஆளுநர் ஆர்.என்.ரவி மலர்தூவி மரியாதை செலுத்தினார். (அடுத்த படம்) எழும்பூர், அரசு அருங்காட்சியக வளாகத்தில் அமைந்துள்ள காந்தி சிலைக்கு அருகில் வைக்கப்பட்டிருந்த படத்துக்கு முதல்வர் மு.க.ஸ்டாலின் மலர்தூவி மரியாதை செலுத்தினார். அமைச்சர்கள் மு.பெ.சாமிநாதன், மேயர் ஆர்.பிரியா, செய்தித்துறை செயலாளர் வே.ராஜாராமன், செய்தி மக்கள் தொடர்புத் துறை இயக்குநர் இரா.வைத்திநாதன் மற்றும் அரசு உயர் அலுவலர்கள் உடனிருந்தனர்.

157-வது பிறந்த நாள் கொண்டாட்டம்

காந்தி சிலைக்கு ஆளுநர், முதல்வர் மரியாதை

■ சென்னை

காந்தி ஜெயந்தியையொட்டி, அவரது சிலைக்கு தமிழக ஆளுநர் ஆர்.என்.ரவி, முதல்வர் மு.க.ஸ்டாலின் மற்றும் அரசியல் கட்சித் தலைவர்கள் மரியாதை செலுத்தினர்.

நாடெங்கும் நேற்று காந்தி ஜெயந்தி கொண்டாடப்பட்டது. இதன் ஒரு பகுதியாக சென்னை காந்தி மண்டபத்தில் உள்ள காந்தியடிகளின் சிலைக்கு ஆளுநர் ஆர்.என்.ரவி மரியாதை செலுத்தினார்.

சென்னை, எழும்பூர் அரசு அருங்காட்சியக வளாகத்தில் அமைந்துள்ள மகாத்மா காந்தியின் சிலைக்கு மேலே வைக்கப்பட்டிருந்த உருவப்படத்துக்கு தமிழக அரசு சார்பில் முதல்வர் மு.க.ஸ்டாலின் மலர் தூவி மரியாதை செலுத்தினார். உடன் அமைச்சர்கள் எஸ்.ரகுபதி, மு.பெ.சாமிநாதன், ஆர்.எஸ்.ராஜகண்ணப்பன், மா.சுப்பிரமணியன், பி.கே.சேகர்பாபு, மேயர் ஆர்.பிரியா, எம்எல்ஏ-க்கள் இ.பரந்தாமன், த.வேலு, துணை மேயர் மு.மகேஷ்குமார், செய்தித்துறைச் செயலர் வே.ராஜாராமன், செய்தித் துறை இயக்குநர் இரா.வைத்திநாதன் உள்ளிட்டோர் இருந்தனர்.

அதிமுக பொதுச்செயலாளர் பழனிசாமி தனது சமூக வலைதளப் பக்கத்தில், "நேர்மை, கண்ணியம், அகிம்சை என்ற உயர்ந்த நெறிகளை கடைபிடித்து, தன் வாழ்நாள் முழுவதையும் நாட்டின் விடுதலைக்காக அர்ப்பணித்து, உலகமே வியந்து தலைமைத் திறன் மற்றும் தன்னலமற்ற பண்பின் உருவாக விளங்கிய மகாத்மா காந்தியின் பிறந்த நாளில், நாம் அனைவரும் அறவழியில் நடக்க உறுதியேற்போம்" எனக் குறிப்பிட்டுள்ளார்.

தலைவர்கள் மரியாதை

சென்னை, காந்தி மண்டபத்தில் தமிழக பாஜக சார்பில் மாநிலத் தலைவர் நயினார் நாகேந்திரன், துணைத் தலைவர் கரு.நாகராஜன், மாநிலச் செயலாளர் ஏ.ராதே தியாகராஜன், தமிழக காங்கிரஸ் சார்பில் முன்னாள் தலைவர்கள் கே.வீ.தங்கபாலு, க.திருநாவுக்கரசர், எம்.கிருஷ்ணசாமி, அமமுக சார்பில் துணை பொதுச்செயலாளர் ஜி.செந்தமிழன், கொள்கை பரப்புச் செயலாளர் சி.ஆர்.சரஸ்வதி உள்ளிட்டோர் மரியாதை செலுத்தினர்.

எழும்பூர் அருங்காட்சியகத்தில் உள்ள சிலைக்குக் கீழ் வைக்கப்பட்டிருந்த காந்தியின் உருவப் படத்துக்கு தமாகா தலைவர் ஜி.கே.வாசன் தலைமையிலான நிர்வாகிகளும், கோயம்பேட்டில் உள்ள தலைமையகத்தில் வைக்கப்பட்டிருந்த காந்தியின் உருவப் படத்துக்கு தேமுதிக பொதுச்செயலாளர் பிரேமலதா, பொருளாளர் எல்.கே.சுதீஷ், தலைமை நிலையச் செயலர் பபாத்தசாரதி உள்ளிட்டோரும் மரியாதை செலுத்தினர்.

சென்ட்ரல் ரயில் நிலையத்தில் நடைபெற்ற நிகழ்ச்சியில், தெற்கு ரயில்வே கூடுதல் பொது மேலாளர் பி.மகேஷ், சென்னை ரயில்வே கோட்ட மேலாளர் சைலேந்திர சிங், கூடுதல் மேலாளர்கள் தேஜ் பிரதாப் சிங், அங்குர் சவுகான் ஆகியோர் காந்தியின் உருவப் படத்துக்கு மரியாதை செலுத்தினர்.

அதிக எலும்பு மாற்று அறுவை சிகிச்சைகளை மேற்கொண்டதற்காக

மயில்வாகனன் நடராஜனுக்கு ஆசியா புக் ஆஃப் ரெக்கார்ட் விருது

■ சென்னை

ஆசியா அளவில் அதிக எண்ணிக்கையில் எலும்பு மாற்று சிகிச்சைகளை மேற்கொண்டதற்காக மருத்துவர் மயில்வாகனன் நடராஜனுக்கு ஆசியா புக் ஆஃப் ரெக்கார்ட் சாதனை விருது வழங்கப்பட்டது.

முதுநிலை எலும்பு அறுவை சிகிச்சை நிபுணரான மருத்துவர் மயில்வாகனன் நடராஜன், 1988-ம் ஆண்டுமுதல் இது வரை 2,302 பிரத்யேக எலும்பு மாற்று சிகிச்சைகளை மேற்கொண்டுள்ளார். தமிழ்நாடு டாக்டர் எம்ஜிஆர் மருத்துவப் பல்கலைக்கழகத்தின் துணைவேந்தராகவும் பொறுப்பில் இருந்தார்.

நோயாளிகளின் தேவைக்கேற்ப செயற்கை உபகரணங்களை பொருத்தி சிகிச்சை வழங்கியதை கவுரவிக்கும் விதமாக ஆசியா புக் ஆஃப் ரெக்கார்ட் சாதனை விருது தற்போது அவருக்கு அளிக்கப்பட்டுள்ளது. அதன்படி சென்னையில் நேற்று நடைபெற்ற நிகழ்ச்சியில் அதற்கான விருதை ஆசியா புக் ஆஃப் ரெக்கார்ட் அமைப்பைச் சேர்ந்த விவேக் நாயர், மருத்துவர் மயில்வாகனன் நடராஜனுக்கு வழங்கினார்.

● மருத்துவர் மயில்வாகனன் நடராஜனுக்கு ஆசியா புக் ஆஃப் ரெக்கார்ட் விருதை அந்த அமைப்பைச் சேர்ந்த விவேக் நாயர் வழங்கினார். உடன் மயில்வாகனன் நடராஜன் குடும்பத்தினர்.

இந்நிகழ்ச்சியில் மருத்துவப் பல்கலைக்கழக முன்னாள் துணைவேந்தர் மேஜர் டி.ராஜா, மருத்துவர்கள் மதிவாணன் நடராஜன், கே.செல்வம், ராஜா வெங்கட கிருஷ்ணன், கோவர்த்தன், மோகன் விஸ்வநாதன், சுதாகர் வில்லியம்ஸ், பனிமலர் கல்வி நிறுவன தாளாளர் சின்னத்துரை, ஆடிட்டர் சுந்தரராமன் உள்ளிட்டோர் கலந்துகொண்டனர்.

மேலும், இவர் மறைந்த குடியரசுத் தலைவர் அப்துல் கலாமிடம் இருந்து தேசிய விருது, பி.சி.ராய் விருது, பத்மஸ்ரீ விருது உட்பட பல்வேறு விருதுகளைப் பெற்றவர் என்பது குறிப்பிடத்தக்கது.

அரசு பள்ளியில் அனுமதியின்றி பயிற்சி ஆர்எஸ்எஸ் அமைப்பினர் 47 பேர் கைது

■ பூந்தமல்லி

ஆர்எஸ்எஸ் அமைப்பின் நூற்றாண்டு விழாவை முன்னிட்டு, சென்னை, ஐயப்பன்தாங்கல் அரசு மேல்நிலைப் பள்ளி வளாகத்தில் சீருடை அணிந்த ஆர்எஸ்எஸ் அமைப்பைச் சேர்ந்த 50-க்கும் மேற்பட்டோர் நேற்று காலை குருபூஜை மற்றும் ஷாகா பயிற்சி உள்ளிட்ட நிகழ்ச்சிகளை நடத்தினர்.

உரிய அனுமதியின்றி இந்நிகழ்ச்சிகள் நடப்பதாக எஸ்.ஆர்.எம்.சி. (போரூர்) போலீஸாருக்கு, பொதுமக்கள் மூலம் புகார் சென்றது. இதையடுத்து போலீஸார் விசாரணையில் ஈடுபட்டனர். அதில் உரிய அனுமதியின்றி அரசுப் பள்ளி வளாகத்தில் உள்ள மைதானத்தில் ஆர்எஸ்எஸ் அமைப்பினர், பயிற்சி உள்ளிட்ட நிகழ்ச்சிகளை நடத்தியது தெரியவந்தது.

இதனால், உரிய அனுமதியின்றி பயிற்சி உள்ளிட்ட நிகழ்ச்சிகளை நடத்தியதாக வழக்குப் பதிவு செய்த போலீஸார், ஆர்எஸ்எஸ் நிர்வாகிகள், தொண்டர்கள் என 47 பேரைக் கைது செய்து சமுதாய நலக் கூடத்தில் அடைத்துவைத்து, மாலையில் விடுவித்தனர்.

மும்பையிலிருந்து வலி நிவாரண மாத்திரைகளை கடத்தி வந்து

சென்னையில் போதைப் பொருளாக விற்ற இளைஞர் கைது

■ சென்னை

உடல்வலி நிவாரண மாத்திரைகளை மும்பையிலிருந்து கடத்தி வந்து, சென்னையில் அதை போதைப் பொருளாக விற்பனை செய்த இளைஞர் கைது செய்யப்பட்டார்.

சென்னையில் போதைப் பொருள் கடத்தல், பதுக்கல் மற்றும் விற்பனையைத் தடுக்க அனைத்து காவல் நிலைய ஆய்வாளர்கள் தலைமையிலும் தனிப் படைகள் அமைக்கப்பட்டுள்ளன. அதன்படி எம்ஜிஆர் நகர் போலீஸார் நேற்று முன்தினம் அதே பகுதியில் உள்ள அண்ணா மெயின் ரோட்டில் உள்ள கழிவுநீர் சுத்திகரிப்பு நிலையம் அருகே கண்காணித்தனர்.

அப்போது அங்கு சந்தேகத்துக்கிடமாக நின்று கொண்டிருந்த இளைஞரிடம் விசாரணை செய்யச் சென்றபோது, அந்த நபர் தப்பியோட முயன்றார். இதையடுத்து அவரை போலீஸார் மடக்கிப் பிடித்து விசாரித்தனர். இதில் பிடிபட்டது எம்ஜிஆர் நகர், அண்ணா வீதியைச் சேர்ந்த சஞ்ஜய் (25) என்பது தெரியவந்தது.

அவரிடமிருந்து ஏராளமான உடல் வலி நிவாரண மாத்திரைகள் மற்றும் 5 சிரிஞ்சிகள் பறிமுதல் செய்யப்பட்டன. போதைப் பொருளாக உடல் வலி நிவாண மாத்திரைகளை விற்பனை செய்ய, மும்பையிலிருந்து மொத்தமாக மாத்திரைகளை கடத்தி வந்தது தெரியவந்தது.

இதையடுத்து, சஞ்ஜய்யை போலீஸார் கைதுசெய்து சிறையில் அடைத்தனர். இவர் மீது ஏற்கெனவே 7 வழக்குகள் நிலுவையில் உள்ளதாக போலீஸார் தெரிவித்தனர். தொடர்ந்து விசாரணை நடைபெற்று வருகிறது.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA

PUBLIC ANNOUNCEMENT

DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA

KWICK FORENSIC FROM CRIME SCENE TO COURT

(scan this QR code to view the DRHP)

KWICK FORENSIC SOLUTIONS LIMITED

(Previously known as Kwick Forensic Solutions Private Limited, Kwick Integrated Forensic and Investigation Solutions Private Limited, Kwick Soft Solutions Private Limited)

CIN: U72200TN2005PLC055566

Our Company was originally incorporated as "Kwick Soft Solutions Private Limited" as a Private Limited Company under the Provisions of the Companies Act, 1956 vide certificate of incorporation dated March 04, 2005 from the Registrar of Companies, Tamil Nadu. Later, the name of the company changed from "Kwick Soft Solutions Private Limited" to "Kwick Integrated Forensic and Investigation Solutions Private Limited" vide Extra Ordinary General Meeting dated May 15, 2024 and fresh certificate of Incorporation issued by Registrar of Companies, Central Processing Centre on July 08, 2024. Later the name of the company changed from "Kwick Integrated Forensic and Investigation Solutions Private Limited" to "Kwick Forensic Solutions Private Limited" vide Extra Ordinary General Meeting dated August 16, 2024 and fresh certificate of incorporation issued by Registrar of Companies, Central Processing Centre on September 16, 2024. Further, pursuant to special resolution passed by the members in the Extra Ordinary General Meeting dated April 07, 2025, the company has converted from Private limited to Public Limited vide certificate of incorporation issued by Registrar of Companies, Central Processing Centre on April 29, 2025. Consequently, the name of company changed from "Kwick Forensic Solutions Private Limited" to "Kwick Forensic Solutions Limited". For further change in Main Objects of the company, Registered office and other details. please refer to chapter titled "History and Certain Corporate Matters" beginning on page 174 of this Draft Red Herring Prospectus.

Registered Office: New No 12 Old No 11 East Park Road, Shenoy Nagar, Chennai, Tamil Nadu, India, 600030
Tel No.: +91 8807110249; **E-mail:** cs@kwickforensic.com; **Website:** https://kwickforensic.com/
Contact Person: Ms. Selvakumar Krithika, Company Secretary and Compliance Officer

OUR PROMOTERS AND SELLING SHAREHOLDERS ARE MR. SHAMMER SARALAL SHAH, MRS. SEJAL SHAMMER SHAH AND MR. TULSIDAS HINDUJA ASHOK KUMAR

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED ('BSE SME')."

THE ISSUE

PUBLIC OFFER OF 56,40,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF KWICK FORENSIC SOLUTIONS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY (THE "OFFER PRICE") AGGREGATING TO ₹ [•] LAKH ("THE OFFER") COMPRISING OF A FRESH ISSUE OF 45,60,000 EQUITY SHARES AGGREGATING TO ₹ [•] LAKH (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 10,80,000 EQUITY SHARES BY MR. SHAMMER SARALAL SHAH, MRS. SEJAL SHAMMER SHAH AND MR. TULSIDAS HINDUJA ASHOK KUMAR ("THE PROMOTER SELLING SHAREHOLDERS") AGGREGATING TO RS. [•]/- LAKHS ("OFFER FOR SALE") OF WHICH 2,82,000 SHARES AGGREGATING TO ₹ [•] LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. NET OFFER OF 53,58,000 EQUITY SHARES AGGREGATING TO ₹ [•] LAKH (THE "NET OFFER"). THE PUBLIC OFFER AND THE NET OFFER WILL CONSTITUTE 26.31% AND 25.00% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY AND THE PROMOTER SELLING SHAREHOLDERS IN CONSULTATION WITH THE BRLM AND ADVERTISED PRE OFFER AND PRICE BAND ADVERTISEMENT WHICH SHALL BE PUBLISHED IN [] EDITIONS OF [] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), [] EDITIONS OF [] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [] EDITIONS OF [] (TAMIL BEING THE REGIONAL LANGUAGE OF CHENNAI, TAMIL NADU, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF BOMBAY STOCK EXCHANGE OF INDIA LIMITED ("BSE SME") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b)(ii) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net offer shall be available for allocation on a proportionate basis to Non-Institutional Investors, out of which (a) one third of such portion was reserved for applicants with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10,00,000 and (b) two-third of such portion was reserved for applicants with application size of more than ₹ 10,00,000 provided that the unsubscribed portion in either of such subcategories could have been allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Offer shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of IBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts, Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" beginning on page 323 of this Draft Red Herring Prospectus.

Please be informed that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and DRHP dated September 30, 2025 which has been filed with the SME Platform of BSE Limited.

This public announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03rd, 2025. Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03rd, 2025 , the DRHP filed with the SME Platform of Bombay Stock Exchange of India Limited (BSE SME) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at https://www.bsesme.com/PublicIssues/SMEIPODRHP.aspx and the website of the Company at https://kwickforensic.com/ , and at the website of BRLM i.e Corporate CapitalVentures Private Limited at https://ccvindia.com/mb/initial-public-offers. Our Company hereby invites the members of the public to give their comments on the DRHP filed with the SME Platform of BSE Limited (BSE SME) with respect to disclosures made in DRHP. The public is hereby requested to send a copy of their comments to Stock Exchange at 25th Floor, P.J. Towers, Dalal Street, Fort, Mumbai - 400001 and to Company Secretary & Compliance Officer of our Company and/or the BRLM at their respective addresses and also send the comments at email id mentioned below. All comments must be received by BSE, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with BSE SME.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares offered in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page 30 of this Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filled with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of Bombay Stock Exchange of India Limited (BSE SME). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "**Capital Structure**" beginning on page 71 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "**History and Certain Corporate Matters**" beginning on page 174 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
Corporate Capital Ventures **CORPORATE CAPITALVENTURES PRIVATE LIMITED** **Address:** 223, Second Floor, US Complex, Opp. Apollo Hospital, Mathura Road, Near Jasola Apollo Metro Station, New Delhi - 110076 **Tel No.:** +91 11 - 41824066 **Web Site:** https://ccvindia.com/mb/ **Email:** smeipo@ccvindia.com **Investor Grievance Email:** investors@ccvindia.com **Contact Person:** Mrs Harpreet Parashar **SEBI Reg. No.:** INM000012276	**BIGSHARE SERVICES PRIVATE LIMITED** **Address:** Office No. S6- 2, 6th Floor Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri (East), Mumbai – 400093, Maharashtra, India. **Tel No.:** +91 – 22 – 6263 8200; **E-mail:** ipo@bigshareonline.com **Tel No.:** 022-62638200 **Website:** www.bigshareonline.com **E-Mail:** ipo@bigshareonline.com **Investor Grievance Email:** investor@bigshareonline.com **Contact Person:** Mr. Babu Rapheal C **CIN:** U99999MH1994PTC076534 **SEBI Reg. No.:** INR000001385	**Name:** Ms. Selvakumar Krithika **Address:** New No 12 Old No 11 East Park Road, Shenoy Nagar, Chennai, Tamil Nadu, India, 600030. **E-mail:** cs@kwickforensic.com Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For Kwick Forensic Solutions Limited
On Behalf of the Board of Directors
Sd/-
Ms. Selvakumar Krithika
Company Secretary and Compliance Officer

Place: Chennai
Date: October 01, 2025

Disclaimer: Kwick Forensic Solutions Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on September 30, 2025. The Draft Red Herring Prospectus is available on the website of BSE SME at https://www.bsesme.com/PublicIssues/SMEIPODRHP.aspx and is available on the websites of the BRLM at https://ccvindia.com/mb/ and also on the website of the Company https://kwickforensic.com/. Any potential Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled 'Risk Factors' beginning on page 30 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision.
The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.